

BREWSTER FINANCIAL PLANNING LLC



C.E. Scott Brewster, CFP®, MBA, EA is President of Brewster Financial Planning LLC.

Wen Jie (Jackie) Lin, CFP®, EA is second in command at Brewster Financial Planning LLC and is responsible for day-to-day operations of the firm, along with financial planning.

Patricia Figueroa is an executive assistant and provides administrative support.

Edwin Adams is a Candidate for CFP® and financial planner with the firm.

Scott Brewster has been quoted in numerous publications, including Money Magazine, New York Daily News, MarketWatch (Wall Street Journal) and New York Post. He was the president of the NY Chapter of the Financial Planning Association and the NY Chapter of the American Association of Individual Investors.



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BREWSTER FINANCIAL PLANNING LLC

Helping
Individuals
Create
and
Preserve
Wealth™



BREWSTER FINANCIAL PLANNING LLC **The Right Choice for You**

The **BREWSTER FINANCIAL PLANNING LLC** team combined has over 50 years of financial experience and offers individual investors a prudent institutional approach that is generally only available to pension plans and large endowments. In line with providing institutional level advice, **BREWSTER FINANCIAL PLANNING LLC** receives no commissions of any kind and is committed to providing clients with informed recommendations.

Removing the Mystery

Managing your personal finances requires skill and training, but it does not need to be confusing – and it is definitely not something you should put off.

BREWSTER FINANCIAL PLANNING LLC can help you take the guesswork out of managing your personal finances by helping you determine and maintain the best financial strategy to ensure that you and your family reach your goals now and in the future.

BREWSTER FINANCIAL PLANNING LLC **Your Prudent Financial Guide**

Whether you are building assets for the future or seeking to enjoy, protect and pass on assets you already have,

BREWSTER FINANCIAL PLANNING LLC is ready to help with sound, professional advice.

- Registered Investment Advisors
- Coordinated Financial Planning
- Tax and Estate Planning
- Risk Management Planning

Stability and Safety

BREWSTER FINANCIAL PLANNING LLC offers quarterly reviews of your financial health to make sure your diversified portfolio stays on track. This may include developing year-by-year budgets and investment plans, tax and estate planning, and weighing the risks for every investment opportunity. Through regular monitoring, **BREWSTER FINANCIAL PLANNING LLC** can help you understand your investment strategy, avoid financial pitfalls, and take advantage of opportunities. The right management plan can help you reach your financial goals for college, retirement, or other savings even sooner, and help ensure you will leave a legacy for future generations.

